



IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant : Kurt C. McCracken

Art Unit : 3628

Serial No. : 09/610,828

Examiner : Unknown

Filed : July 6, 2000

Title : MANAGING INVESTMENT ASSETS

Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

INFORMATION DISCLOSURE STATEMENT

Copies of the references listed on the attached form PTO-1449 are enclosed.

This statement is being filed after a first Office action on the merits, but before receipt of a Final Office action or a Notice of Allowance. A check for \$180 in payment of the late submission fee of §1.17(p) is enclosed. Please apply any other charges or credits to Deposit Account No06-1050, reference number 12016-002001.

Respectfully submitted,

Date: \_\_\_\_\_

9/25/03

David L. Feigenbaum  
Reg. No. 30,378

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Telephone: (617) 542-5070  
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September 25, 2003

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Andrea MacVarish

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Substitute Form PTO-1449

(Modified)

U.S. Department of Commerce  
Patent and Trademark Office

Attorney's Docket No.

12016-002001

Application No.

09/610,828

**Information Disclosure Statement****by Applicant**

(Use several sheets if necessary)

Applicant

Kurt C. McCracken

Filing Date

July 6, 2000

Group Art Unit

3628

**U.S. Patent Documents**

Examiner Initial	Desig. ID	Document Number	Publication Date	Patentee	Class	Subclass	Filing Date If Appropriate
	AA						
	AB						
	AC						
	AD						
	AE						
	AF						
	AG						
	AH						
	AI						
	AJ						
	AK						

**Foreign Patent Documents or Published Foreign Patent Applications**

Examiner Initial	Desig. ID	Document Number	Publication Date	Country or Patent Office	Class	Subclass	Translation	
							Yes	No
	AL							
	AM							
	AN							
	AO							
	AP							

**Other Documents (include Author, Title, Date, and Place of Publication)**

Examiner Initial	Desig. ID	Document
	AQ	Ray A. Smith; Staff Reporter of The Wall Street Journal; <u>Some Real-Estate Firms Launch Tenancy-in-Common Programs</u> ; From the Archives: September 11, 2002, pages 1-3
	AR	Ray A. Smith, Staff Reporter of The Wall Street Journal, <u>Private Commercial REITs Have Gotten into the Game</u> , From the Archives, February 19, 2003, pages 1-4
	AS	
	AT	

Examiner Signature

Date Considered

EXAMINER: Initials citation considered. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant : Kurt C. McCracken

Art Unit : 3625

Serial No. : 09/610,828

Examiner : Sabrina Chang

Filed : July 6, 2000

Title : MANAGING INVESTMENT ASSETS

**MAIL STOP RCE**

Commissioner for Patents

P.O. Box 1450

Alexandria, VA 22313-1450

INFORMATION DISCLOSURE STATEMENT

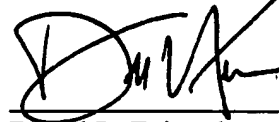
Applicants request consideration of the references listed on the attached PTO-1449 form. Under 37 C.F.R. § 1.98 (a)(2)(ii), only copies of foreign patent documents and/or non-patent literature are enclosed. Copies of any listed U.S. patents or U.S. patent application publications can be provided upon request.

This filing is being made with the filing of a Request for Continued Examination. No fee is required.

Respectfully submitted,

Date: \_\_\_\_\_

3/16/5



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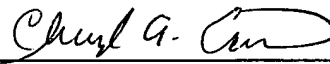
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Substitute Form PTO-1449  
(Mod. 11/99)

U.S. Department of Commerce  
Patent and Trademark Office

Attorney's Docket No.  
12016-002001

Application No.  
09/610,828

**Information Disclosure Statement  
by Applicant**

(Use several sheets if necessary)

(37 CFR §1.98(b))

Applicant  
Kurt C. McCracken

Filing Date  
July 6, 2000

Group Art Unit  
3625

**U.S. Patent Documents**

Examiner Initial	Desig. ID	Document Number	Publication Date	Patentee	Class	Subclass	Filing Date If Appropriate
	AA						
	AB						
	AC						
	AD						
	AE						
	AF						
	AG						
	AH						
	AI						
	AJ						
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**Foreign Patent Documents or Published Foreign Patent Applications**

Examiner Initial	Desig. ID	Document Number	Publication Date	Country or Patent Office	Class	Subclass	Translation	
							Yes	No
	AL							
	AM							
	AN							
	AO							
	AP							

**Other Documents (include Author, Title, Date, and Place of Publication)**

Examiner Initial	Desig. ID	Document
	AQ	Ray A. Smith, "Investors Broaden Reach With 1031-721 Exchange", <u>The Wall Street Journal</u> , (May 5, 2004)
	AR	
	AS	
	AT	

Examiner Signature

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